

## Original Research Reports

# Social Identity and the Use of Ideological Categorization in Political Evaluation

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## Abstract

In this research, we address a longstanding question concerning how individuals evaluate social and political issues. We focus on the role that political self-identification plays when individuals evaluate policy statements. In a laboratory setting, participants completed a task facilitation procedure, in which they made paired sets of judgments about a series of policy statements. Relative to a control task, ideological categorization of policy statements as liberal or conservative influenced the ease of evaluation. On experimental trials that began with ideological categorization, policy evaluations that were consistent with the participant's own ideology were made more quickly than responses that were ideologically inconsistent and more quickly than responses following a control judgment. In three experiments, we show that this effect is stronger for individuals with more accessible ideological identification (Experiment 1) and more extreme ideological identification (Experiment 2), and that it holds when examining partisan instead of ideological identification (Experiment 3). The findings suggest that the use of ideological categories in the strength of political issues, and that the use of such categories varies as a function of individual differences in the strength of political identification.

Keywords: political cognition, political attitudes, political identity, evaluation, social identity, social categorization

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Political scientists and psychologists have long debated the nature of political ideology and the relationship between political identification and associated attitudes and beliefs. Fifty years ago, Converse (1964) suggested that a majority of Americans did not have a coherent, constrained political belief system, arguing that ideology only truly existed among political elites. In the years that followed, scholars debated whether ideology is a useful concept for understanding the political preferences and beliefs of the mass public. In large part, this debate hinged on whether or not political knowledge and consistency were essential components of ideology, as research on political knowledge has shown that the American public lacks a coherent understanding of politics (e.g., Delli Carpini & Keeter, 1996) and that the public is often misinformed about important issues (e.g., Kuklinski, Quirk, Jerit, Schwieder, & Rich, 2000). Over time, this debate has shifted from whether or not people have formal ideologies,

toward understanding what organizes individuals' idiosyncratic worldviews, and a desire to understand the basic social cognitive processes that give rise to political decisions.

From a psychological perspective, the ideological character of policies should be relevant to the extent that it relates to one's identity, though that *perceived* ideological character need not be objectively correct. The present research addresses the extent to which people use ideological categories when evaluating policy issues by examining the underlying cognitive processes. Consistent with prior work in political psychology, we argue that ideology can function as a useful schema that guides political decision making, especially for individuals who are more politically sophisticated or highly identified (Fuchs & Klingemann, 1990; Hamill, Lodge, & Blake, 1985). Political self-identification rather than adherence to doctrine characterizes popular ideology and explains when (and for whom) ideological categorization influences policy evaluation (Devine, 2015; Green, Palmquist, & Schickler, 2002; Greene, 1999; Malka & Lelkes, 2010).

To understand the psychology of ideology, it must be recognized as more than a label for a formal political philosophy. As Jost (2006) has suggested, ideology is inherently social in that it is tied to our social groups, and it helps to organize and motivate behavior. If we remove the requirement that ideology be defined as adherence to a formal belief system requiring high political knowledge, then we can consider an alternative—that ideology, defined as an organizing principle for social behavior and judgment, typically reflects social identity (Devine, 2015; Green et al., 2002; Greene, 1999; Malka & Lelkes, 2010). This approach to ideology may lead to a broader theoretical understanding of how ideology impacts the mass public's policy evaluations.

The relation between ideology and political attitudes is dynamic. Sometimes ideological self-identification is primary. Through some combination of political socialization and biological influence (see e.g., Hibbing, Smith, Peterson, & Feher, 2014), individuals come to identify as liberals or conservatives and derive a sense of meaning and selfesteem from these identities (see Brewer, 2001). This allows political parties or ideological groups to serve an agenda setting function, suggesting to group members which issues they should support or oppose (Zaller, 1992). People do sometimes adopt the beliefs purportedly held by groups they identify with, regardless of the content of those beliefs and even if the beliefs run counter to what they previously believed (Cohen, 2003).<sup>i</sup> Individuals may also first develop specific policy attitudes, perhaps related to values and personal experience, and then come to identify with groups that share those beliefs. If people hold a strong belief, and then find that others in a group share that belief, identification with that group is strengthened (Huddy, 2003). Regardless of its genesis, the intertwining of self-identification and policy attitudes has important implications for political cognition.

Ideology can be thought of as a social category, while a specific policy issue is an item related to that category. From this perspective, multiple aspects of the underlying knowledge structure are likely to be important when considering how people will use this social category information to inform their policy attitudes (Fuchs & Klingemann, 1990; Hamill et al., 1985). Namely, it is important to consider how accessible these concepts are in memory (i.e., how quickly or easily they can be retrieved), as well as the overall strength of the relationship between them. If social category information (i.e., ideology, partisanship) is easily accessible, people should be more likely to automatically activate that information and use it to make political judgments. Accessibility is one of several known indicators (e.g., extremity, certainty) of attitude strength—the tendency for attitudes to be stable and impact judgment and behavior (Petty & Krosnick, 1995). During the 1984 U.S. Presidential election, for example, more accessible attitudes about the candidates, Walter Mondale and Ronald Reagan, were more predictive of both perception of debate performance and voting behavior (Fazio & Williams, 1986). There is evidence that accessi-



bility also matters when examining the link between social categories and attitudes. Research conducted by Huckfeldt and colleagues (1999) showed that more accessible political self-identifications were more predictive of political attitudes. They found that partisanship was more strongly related to evaluations of political figures than ideology, while ideology was more predictive of support for ideologically-relevant issues than party. If more accessible self-identifications are more likely to influence attitudes, then it should also be the case that *priming* or *activating* these identifications should increase the degree to which people use or rely on the category information to make decisions. Further, construing policy positions in terms of such categories should lead to their use in the evaluation of those policy positions when those categories correspond to individuals' social identities.

### **Overview of Present Research**

Research in political psychology on the relationship between ideology and attitudes has begun to incorporate measurement of accessibility (e.g., Huckfeldt et al., 1999), most often in correlational or survey-based designs. While these approaches can demonstrate a relationship between accessible categories and related attitudes, without using an experimental approach it is impossible to conclude that category accessibility is actually *causing* a change in the processes underlying attitude expression. In a laboratory setting, the role of accessibility can be examined experimentally through use of a priming task or a task facilitation paradigm (see Fazio, Williams, & Powell, 2000, for discussion of accessibility measures in political psychology research). In these research designs, paired judgments are typically employed in which the extent to which the first judgment facilitates the second provides evidence for the usage of information from the first judgment while making the second judgment.

In the present research, we examine the influence of ideological categories on policy evaluation by *experimentally manipulating* whether or not those categories are activated prior to policy evaluation. If ideology is closely linked to policy attitudes, then activating the ideological category related to a given policy should *facilitate* (i.e., speed up) evaluative responses relative to a control condition where ideology is not activated. This facilitation effect should only occur when the link between the ideological category and the individual's policy attitude is relatively strong, and unencumbered by ambivalence or conflict. When individuals hold ambivalent attitudes about policy issues, this link between category and attitude may be undermined (Huckfeldt & Sprague, 2000). So, we expect that facilitation should only occur when participants are making *ideologically consistent* judgments (e.g., a liberal participant agreeing with a liberal policy), as opposed to *inconsistent* judgments. Any amount of conflict or inconsistency should slow responses, and may actually have the opposite effect—leading to response interference. However, we should note that an interference effect is also consistent with the view that individuals are utilizing ideological categorization in their evaluation of policy positions, such that departing from the ideological group gives pause.

We postulate that these facilitation and interference effects should be stronger or weaker for individuals depending on their own political identification. More specifically, we expect that accessibility of self-identification, as well as its extremity, should increase the degree to which people rely on these categories in everyday life, and thus, the links between ideological categories and specific policy positions. For these reasons, we expect that these strengthrelated variables (i.e., accessibility, extremity) regarding self-identification will moderate the influence of our priming manipulation, increasing the facilitation and interference effects. We examine this in three experiments, investigating the role of accessibility of ideological self-identification (Experiment 1), extremity of ideological selfidentification (Experiment 2), and extremity of partisan identification (Experiment 3).



# **Experiment 1**

In Experiment 1, we set out to examine the hypothesis that activating social category information (i.e., political ideology) should influence evaluation of policy issues. Importantly, we expect that facilitation should only occur when participants are making responses consistent with their own ideological self-identification. Inconsistent responses, by contrast, should be more likely to lead to an interference effect. We also examined the moderating role of self-identification accessibility, expecting that individuals who were faster to identify as liberal or conservative (indicating stronger political identification) should show stronger facilitation and interference effects. In other words, immediately after categorizing the statement "Same sex marriage should be illegal" as "conservative" in nature, individuals may be faster or slower to express their agreement or disagreement with the statement. The extent to which any such facilitation or interference occurs, however, should depend on how strongly the individual's own identify corresponds to the classification of the policy statement's ideological stance. Hence, an individual who strongly identifies as a conservative should express agreement more quickly than an individual who weakly identifies as conservative. Likewise, an individual who strongly identifies as liberal should express disagreement more quickly relative to one who weakly identifies as liberal. In Experiment 1, participants completed a political identification task designed to measure accessibility, followed by a task facilitation paradigm in which they made paired sets of judgments about political policy statements.

## Method

Participants in Experiment 1 were 59 undergraduate students at The Ohio State University in the United States. The data from four participants were removed prior to analysis—one due to technical issues, one who admitted to falling asleep during the study, and two due to a coding error that made their responses impossible to separate (the same participant identification code was used for both). This left 55 participants for analysis (25 female, 29 male; age range: 18-21, M = 18.74, SD = .85). The target sample size was 60 participants, based on the fact that our primary analyses relied on a within-subject design, such that statistical power is enhanced as a function of the number of trials (as opposed to just the number of participants). Upon arrival at the lab, participants first completed a political identification task, followed by the task facilitation paradigm. All experimental stimuli were presented on individual computers using MediaLab and DirectRT software (Jarvis, 2004a, 2004b).

#### **Political Identification Task**

Participants expressed their identification with a variety of groups by answering *yes* or *no* to the following question stem: "*Do you identify as a member of the group XX*?" The target stem completions were related to political identification, including the words *liberal* and *conservative*. Participants also completed some filler items consisting of non-political groups they may or may not belong to (e.g., fraternity, sorority, psychology major). Item order was randomized for each participant. Participants were instructed to respond quickly and response latencies were recorded. This data was used to categorize participants as liberal or conservative, and to calculate the accessibility of political identification in terms of response latency.

Participants were categorized as liberal, conservative, or neither on the basis of the identification task. Only participants who showed consistent responses were categorized as liberal or conservative and included in the primary analyses. Liberal participants were those who responded *yes* to liberal and *no* to conservative (n = 16), and conservative participants were those who responded *yes* to conservative and *no* to liberal (n = 17). All other participants either said *yes* to both items or *no* to both and were categorized as neither (n = 21). Ideology was coded as



*-1 = liberal, 0 = neither,* and *1 = conservative.* To index the accessibility of ideological self-identification, we used the relevant response latencies. So, to discriminate among those who identified as liberal, we examined the speed with which they responded "yes" to the liberal question. To control for individual differences in baseline speed of responding, we subtracted mean response latency for each participant on the control self-identification items from the target response latency for the liberal item. We followed the same procedure to discriminate among those who identified as conservative, with the speed with which they responded "yes" to the conservative question serving as the target latency.<sup>II</sup> To account for differences in accessibility between liberal and conservative participants, these variables were independently standardized such that we created separate Z-scores for liberal accessibility and conservative accessibility and then combined those into a single variable representing *self-identification* 

*accessibility*. Negative values indicate that participants were faster to identify with that ideology (relative to control items), whereas positive values indicate that participants were slower to identify with that ideology (again, relative to control items).

#### **Task Facilitation Paradigm**

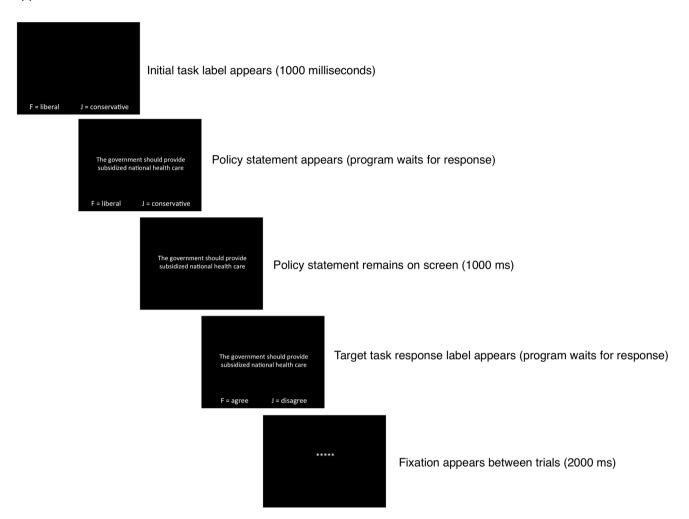
The task facilitation paradigm was modeled after procedures used in prior research in social and cognitive psychology (e.g., Collins & Quillian, 1970; Klein, Loftus, & Burton, 1989; Van Bavel, Packer, Haas, & Cunningham, 2012). In this paradigm, participants are presented with paired sets of judgments, allowing for measurement of the extent to which two tasks or judgments rely on the same information. Facilitation (and interference) can be examined by manipulating the information presented in the first task, and measuring response latency on the second task. For example, Van Bavel and colleagues (2012) used a task facilitation paradigm to show that moral versus pragmatic action evaluations were more likely to facilitate judgments of universality, given that morality tends to be associated more strongly with normative preferences. Klein and colleagues (1989) used a similar paradigm to examine the extent to which traits overlap with autobiographical memories.

The task used in this experiment consisted of three trial types: *experimental trials, control trials,* and *filler trials.* Each trial type consisted of a *paired* set of judgments about the same stimulus (i.e., political policy statements), each including both an initial trial and a target trial. In other words, participants made two separate judgments about each policy issue, in quick succession. On *experimental trials (n* = 16), participants first categorized the policy statement as *liberal* or *conservative* (ideology), then indicated whether they *agreed* or *disagreed* (evaluation) with the statement. On *control trials (n* = 16), participants first categorized the statement as either *growing* or *declining* in importance (Control Condition 1) or *national* versus *global* in scope (Control Condition 2), and then indicated their *agreement* or *disagreement* with the statement. *Filler trials (n* = 88) consisted of all other possible combinations of these judgment types, so that participants could not easily discern the purpose of the experiment. For example, some trials had participants first indicate whether an issues was *national* or *global* in scope (Control Condition 2), and then categorize the issue as *liberal* or *conservative* (ideology). The inclusion of filler trials meant that participants were *unable* to anticipate the type of decision they would be asked next at any given time—the only indication about the decision type came from the cue that was presented prior to the decision. Trial order was also fully randomized for each participant, such that participants had no expectation about which trial type would come next.

On each trial (see Figure 1), response labels for the initial task appeared first for 1000 milliseconds (e.g., participants were instructed to press the F key for a liberal statement, or the J key for a conservative statement). Next, the policy statement appeared on screen until the participant responded. Following the response, the response labels disappeared and there was another 1000 ms delay before the second target task labels appeared (e.g., F = agree,



J = disagree). The policy statement remained on screen during this delay. Once the target response labels appeared, the program again waited for the participant's response. After the participant responded, a fixation string (\*\*\*\*\*) appeared on screen for 2000 ms to indicate a break between trials.



*Figure 1.* Example trial from Experiments 1 and 2. Trials were similar in Experiment 3 but the labels *liberal* and *conservative* were replaced with *Democrat* and *Republican*.

#### **Policy Statements**

The policy statements used in these experiments were drawn from a separate pilot study. Data was collected from 171 undergraduate students at The Ohio State University in a laboratory setting using a survey (non-experimental) design. The mean age of the sample was 19.2 (SD = 2.22) and the sample was approximately 70% female. Policy statements were selected from this pilot data based on the strength of relationship between the policy statement and political ideology. Sample policy statements included: "Same sex marriage should be illegal" and "Abortion should be a legal right." Policy statements were divided into two roughly equivalent sets (Set A and Set B; see Appendix). Selected policy statements showed statistically significant (p < .05) correlations with political ideology and items in Set A and Set B had equivalent mean correlations with ideology (Set A: M = .257, SD = .070; Set B: M = .260, SD = .067; t(30) = -.116, p = .908). Set A and Set B showed similar mean response latencies



(Set A: M = 5112 ms, SD = 1547; Set B: M = 5842 ms, SD = 1754; t(30) = -1.249, p = .221) in pilot data. Assignment of set (A/B) to trials (experimental/control) was counterbalanced between subjects. Filler trials utilized additional policy statements that were not used for experimental or control trials. In order to avoid repetition, we minimized similarity across statements.

#### **Coding of Task Facilitation Paradigm**

The experimental trials were coded as *consistent* or *inconsistent* on the basis of participant ideology and evaluative judgment (see Table 1). For a liberal participant, consistent trials were those categorized as liberal and subsequently agreed with, or trials categorized as conservative and subsequently disagreed with. Inconsistent trials were those where they indicated conservative and agreed, or indicated liberal and disagreed.<sup>iii</sup> For conservative participants, these were reversed. Raw latency data was trimmed to remove trials where participants responded very quickly (faster than 300 ms) or very slowly (slower than 15000 ms; removing 2% of trials) and then log transformed to correct for skewness (see Fazio, 1990).

#### Table 1

	Response Type			
Participant Ideology	Consistent Trials	Inconsistent Trials		
Liberal				
	Liberal-Agree	Liberal-Disagree		
	Conservative-Disagree	Conservative-Agree		
Conservative				
	Liberal-Disagree	Liberal-Agree		
	Conservative-Agree	Conservative-Disagree		

Coding of Consistent and Inconsistent Trials in the Task Facilitation Paradigm

#### Results

Natural log transformed response latencies were subjected to a repeated measures ANOVA across trials where trial type (ideology-consistent, ideology-inconsistent, control) and participant were modeled as within-subject factors. There was a significant difference in response latency as a function of condition, F(2,64) = 6.36, p = .003,  $\eta_p^2 = .17$ ; see Figure 2. Mean latency was significantly faster for ideology-consistent trials, M = 1679 milliseconds, SE = 107 ms, than for ideology-inconsistent trials, M = 2151, SE = 189, F(1,32) = 11.3, p = .002,  $\eta_p^2 = .26$ . Latency on ideology-consistent trials was also significantly faster than latency on control trials, M = 1944, SE = 93, F(1,32) = 6.18, p = .018,  $\eta_p^2 = .16$ , and latency on ideology-inconsistent trials was marginally slower than latency on control trials, F(1,32) = 3.384, p = .075,  $\eta_p^2 = .10$ .<sup>IV</sup> This pattern supports the overall expectation that relative to a control condition, consistent responses should be facilitated, while inconsistent responses are interfered with.



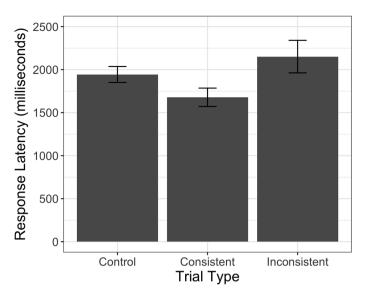


Figure 2. Effect of trial type on response latency in Experiment 1.

Because the facilitation task measures the strength of the relation between ideological categories and policy evaluation, we expected that individuals with more accessible identification as liberal or conservative should show greater facilitation and interference effects. In order to examine moderation by identification accessibility, we ran a mixed effects ANOVA including condition as a within-subject factor and self-identification accessibility as a between-subjects factor and modeled the interaction of trial type by accessibility (see Table 1). Self-identification accessibility did not influence overall response latency, F(1,27) = .108, p = .745,  $\eta_p^2 = .004$ , and the interaction between trial type and ideological accessibility was not significant, F(2,62) = 1.43, p = .247,  $\eta_p^2 = .04$ . The interaction effect was marginal when comparing only consistent with inconsistent trials, F(1,31) = 3.117, p = .087,  $\eta_p^2 = .09$ . When accessibility was high (all cases below the mean), the difference between consistent and inconsistent trials averaged 592 ms, F(1,16) = 3.34, p = .086, in contrast to 286 ms when accessibility was low (all cases above the mean), F(1,13) = .945, p = .349, suggesting that the difference between consistent and inconsistent trials was larger for participants with more accessible self-identifications. The interaction effect was not significant when examining the difference between consistent and control trials, F(1,31) = .097, p = .758,  $\eta_p^2 = .003$ , or inconsistent and control trials, F(1,31) = 2.561, p = .120,  $\eta_p^2 = .08$ . So, in this data we did not find conclusive support for the idea that accessibility of self-identification moderates the speed of evaluative responses, although the pattern of data was in the expected direction.

#### Discussion

The results of Experiment 1 show that participants utilize the perceived ideological character of policy statements in judging them. They were faster to make evaluative judgments about policy statements after first categorizing those statements as liberal or conservative. Importantly, this is only true when participants' judgments are *consistent* with his or her own ideology. In other words, for a liberal participant, categorizing a policy statement as liberal facilitates subsequent agreement, whereas categorizing a policy statement as conservative facilitates subsequent disagreement, and vice versa for conservative participants. By contrast, when evaluative judgments are *inconsistent* with participants' ideology, those judgments are slowed or interfered with. Thus, the results established the utility of the task facilitation paradigm for examining the role of ideology in policy stances. However, the results provided



only weak support for the idea that the facilitation effect should be moderated by the accessibility of political identification. However, the examination of this hypothesis in Experiment 1 was somewhat limited by the small sample size that remained after removing participants who were not clearly identified as liberal or conservative. The goal of Experiment 2 was to replicate the pattern of results found in Experiment 1 for consistent versus inconsistent judgments and see if moderation by identification strength would be observed with a different indicator of identification strength—identification extremity—and a larger sample size.

# **Experiment 2**

Experiment 1 showed that participants relied on ideology when making evaluative responses to policy statements, and suggested that this may be especially true for those individuals with highly accessible political identification. In Experiment 2, we wanted to examine whether this effect would generalize to self-reported extremity of ideological self-identification (which we could not examine in Experiment 1 due to the use of a dichotomous identification measure). If ideology is functioning as a social identity, then those individuals who identify as very liberal or very conservative should be especially likely to evaluate social and political issues in terms of ideological categories.

#### Method

Participants in Experiment 2 were 122 undergraduate students at The Ohio State University in the United States. Two participants were omitted from analyses for failing to complete the study and a third for admitting to random responding, leaving 119 participants for analysis (55 female, 64 male; age range: 18-36, M = 19.69, SD = 2.27). Participants completed the same task facilitation paradigm as in Experiment 1 and provided their political identification on a seven-point scale (ranging from 1 = very liberal to 7 = very conservative). All experimental stimuli were presented on individual computers using MediaLab and DirectRT software (Jarvis, 2004a, 2004b).

#### Coding of Ideology

In order to code responses as consistent or inconsistent, participants were categorized as liberal or conservative on the basis of the political identification item. Liberal participants were those who responded that they were either very liberal, liberal, or slightly liberal (n = 41), and conservative participants were those who indicated that they were either very conservative, conservative, or slightly conservative (n = 31). Participants who selected the midpoint of the scale or declined to answer were coded as moderates (n = 47) and, as in Experiment 1, were not included in the primary analyses. We also created a variable for ideological extremity by first centering the ideology variable on the scale midpoint (4) and then squaring that value (ranging from 1 = weakly to 9 = strongly identified; see e.g., Haas, 2016; Jost et al., 2007). We examined whether ideological extremity differed as a function of whether participants were liberal (coded -1) or conservative (coded 1), finding that extremity did not differ as a function of ideological direction (b = -.405, SE = .273, t = -1.481, p = .143). As in Experiment 1, trials were coded as *consistent* or *inconsistent* on the basis of participant ideology and evaluative judgment. Latency data was processed as in Experiment 1 (trimmed and natural log transformed).

#### Results

Natural log transformed mean response latencies were subjected to a repeated measures ANOVA where condition was modeled as a within-subject factor with three levels (ideology-consistent, ideology-inconsistent, control). The overall effect of condition was not significant, F(2,138) = 2.05, p = .133,  $\eta_p^2 = .03$ ; see Figure 3. Latencies were



faster for ideology-consistent trials (M = 2116 ms, SE = 79 ms) than for ideology-inconsistent trials (M = 2401, SE = 137), although this effect was marginal, F(1,69) = 3.64, p = .061,  $\eta_p^2 = .05$ . Latency on ideology-consistent trials did not significantly differ from latency on control trials, M = 2183, SE = 65; F(1,69) = 1.08, p = .30,  $\eta_p^2 = .02$ , and latency on ideology-inconsistent trials was marginally slower than latency on control trials, F(1,69) = 2.25, p = .138,  $\eta_p^2 = .03$ .<sup>V</sup> Our primary focus here was on the moderating role of ideological extremity, so we describe that model below.

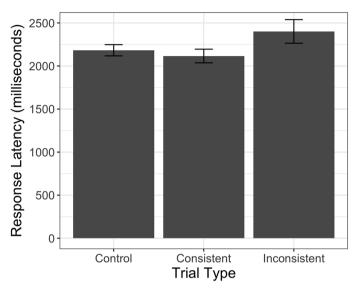
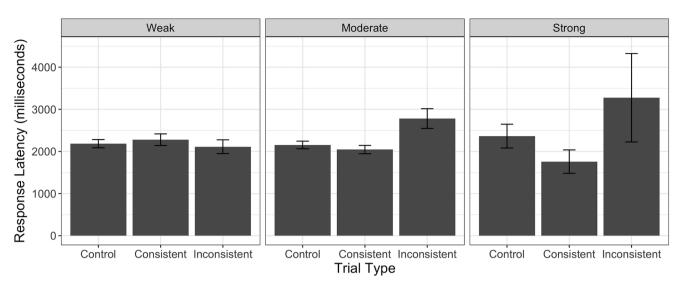


Figure 3. Effect of trial type on response latency in Experiment 2.

We expected that individuals who were more strongly identified as liberal or conservative should show the facilitation effect to a greater degree than those who were less strongly identified. To examine moderation by ideological extremity, we ran a mixed effects ANOVA with extremity added as a between-subject factor. As expected, ideological extremity moderated the effect of condition on response latency, F(2,136) = 8.32, p < .001,  $\eta_p^2 = .11$ . The main effect of ideological extremity on response latency was not significant, F(1,64) = .122, p = .728,  $n_p^2 = .728$ ,  $n_p^2 = .728$ .002. Ideological extremity moderated the size of the difference between consistent and inconsistent trials, F(1,68) = 11.10, p = .001,  $\eta_p^2 = .14$ , control versus consistent trials, F(1,68) = 5.76, p = .019,  $\eta_p^2 = .08$ , and control versus inconsistent trials, F(1,68) = 8.03, p = .006,  $\eta_p^2 = .11$ . In order to visualize this interaction, we subsetted the data for individuals who were weakly (extremity = 1), moderately (extremity = 4), and strongly (extremity = 9) identified with a political ideology. As shown in Figure 4, for weakly identified individuals, condition had no effect on response latency, but the pattern for moderately and strongly identified individuals mirrors the overall pattern described above, suggesting that the facilitation and inhibition effects are driven by those individuals who expressed stronger identification with an ideological group. It is worth noting that the standard errors are larger for individuals who are strongly identified given that we have fewer observations in those cells, especially for inconsistent trial types (see Appendix B for more information). This supports the idea that people who are more highly identified as liberal or conservative are more likely to show facilitation of (and interference with) evaluative judgments after categorizing policy statements as liberal or conservative, and shows that a second attitude strength-related variable (i.e., extremity) moderated the facilitation effect.







## Discussion

Experiment 2 shows that individuals higher in ideological extremity rely more on ideological categories (i.e., liberal, conservative) when evaluating policy statements. This finding supports the pattern found in Experiment 1, where accessibility of political identification had a similar (although statistically weaker) effect. In two studies, we have shown support for this overall pattern, demonstrating that attitude strength-related variables such as accessibility and extremity are indicators of the extent to which the self is associated with the political ideology categories and, hence, moderate the influence of ideology on the evaluation process.

# **Experiment 3**

Experiments 1 and 2 suggest that ideology can be usefully conceptualized as a social identity, and past work has shown that ideology is linked to political issue preferences (e.g., Huckfeldt et al., 1999). However, political scientists have often focused on the link between *partisan* identification and issue preferences (e.g., Campbell, Converse, Miller, & Stokes, 1960; Goren, Federico, & Kittilson, 2009). For that reason, we conducted a third experiment to examine whether the effects found in Experiments 1 and 2 were specific to ideology, or would generalize to partisan identification. While there may be important differences between ideology and party in some domains, in this context we did not expect a difference. From a social identity perspective, both organized social groups such as political party and more abstract, symbolic groups such as political ideology can meet identity goals (see Brewer, 2001). In other words, we expect that both ideological and partisan identifies should be tied to political attitudes in memory, and we test the effects of partisan identity in Experiment 3.

#### Method

Participants in Experiment 3 were 70 undergraduate students at the University of Nebraska-Lincoln in the United States. Four participants were omitted from analyses due to duplicate use of subject numbers and one for incomplete data, leaving 65 participants for analysis (26 female, 39 male; age range: 18-38, mean age = 20.26, *SD* = 2.81).



Participants completed a task facilitation paradigm as in Experiments 1 and 2, but the labels *liberal* and *conservative* were replaced with *Democrat* and *Republican*. All other aspects of the task remained the same. Participants also provided their party identification on a single-item measure (ranging from 1 = *Strong Democrat*, 4 = *Independent*, 7 = *Strong Republican*). All experimental stimuli were presented on individual computers using MediaLab and DirectRT software (Jarvis, 2004a, 2004b).

#### **Coding of Party**

In order to code consistency versus inconsistency of responses, participants were categorized as Democrat or Republican on the basis of the political identification item. Participants who selected Strong Democrat, Democrat, or Weak Democrat were categorized as Democrats (n = 11), and participants who selected Strong Republican, Republican, or Weak Republican were categorized as Republicans (n = 46).<sup>vi</sup> Participants who selected Independent were coded as a third category (n = 12). We also created a variable for partisan extremity by first centering the party variable on the scale midpoint (4) and then squaring that value (ranging from 1 = weakly to 9 = strongly *identified*). We examined whether partisan extremity differed as a function of whether participants identified as Democrat (coded -1) or Republican (coded 1), finding that extremity did not differ as a function of partisan affiliation (b = -.475, SE = .355, t = -1.337, p = .187). As in the earlier experiments, trials were coded as *consistent* or *inconsistent* on the basis of party identification and evaluative judgment. Latency data was trimmed to retain data between 300 and 15000 ms and natural log transformed to correct for skewness.

#### Results

Natural log transformed mean response latencies were subjected to a repeated measures ANOVA where subject and condition (party-consistent, party-inconsistent, control) were modeled as within-subject factors. There was a significant effect of condition, F(2,103) = 5.33, p = .006,  $\eta_p^2 = .09$ ; see Figure 5.

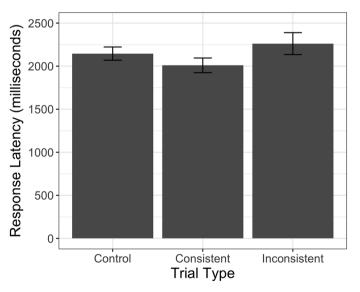


Figure 5. Effect of trial type on response latency in Experiment 3.

Latencies were faster for party-consistent trials (M = 2005 ms, SE = 86 ms) than for party-inconsistent trials, M = 2275, SE = 131; F(1,51) = 10.54, p = .002,  $\eta_p^2 = .17$ . Latency on party-consistent trials did not significantly differ from latency on control trials, M = 2145, SE = 77; F(1,52) = 1.15, p = .289,  $\eta_p^2 = .02$ , but latency on party-inconsistent



trials was significantly slower than latency on control trials, F(1,51) = 6.57, p = .01,  $\eta_p^2 = .11$ .<sup>vii</sup> As in the earlier experiments, our primary focus is on moderation of these effects by partisan extremity, which we examine below.

We expected that individuals who were more strongly identified with a political group should show greater facilitation (and interference) relative to those who were less strongly identified. In Experiment 3, we examine the role of party identification (as opposed to ideological identification in the earlier studies). To examine moderation by partisan extremity, we ran a mixed effects ANOVA with extremity added as a between-subject factor. There was a marginal main effect of partisan extremity on response latency, F(1,47) = 3.79, p = .058,  $\eta_p^2 = .07$ , qualified by the predicted interaction between condition and partisan extremity, F(2,101) = 4.38, p = .015,  $\eta_p^2 = .08$ . Partisan extremity moderated the size of the difference between consistent and inconsistent trials, F(1,50) = 5.85, p = .019,  $n_p^2$  = .10, and between control versus inconsistent trials, F(1,50) = 7.16, p = .01,  $n_p^2 = .13$ , but did not influence the size of the difference between consistent and control trials, F(1,51) = .02, p = .884,  $n_p^2 = .00$ . In order to visualize this interaction, we subsetted the data for individuals who were weakly (extremity = 1), moderately (extremity = 4), and strongly (extremity = 9) identified with a political party. As shown in Figure 6, for weakly identified individuals, condition had no effect on response latency, but the pattern for moderately and strongly identified individuals mirrors the overall pattern described above, suggesting that the facilitation and inhibition effects are driven by those individuals who express stronger partisan identity. As in Experiment 2, the standard errors are larger for individuals who are strongly identified given that we have fewer trials in those cells (see Appendix B for more information). This supports the idea that people who are more highly identified as Democrat or Republican are more likely to show facilitation of (and interference with) evaluative judgments after categorizing policy statements as Democratic or Republican, and suggests that partisan identity functions similarly to ideological identity, at least in this context.

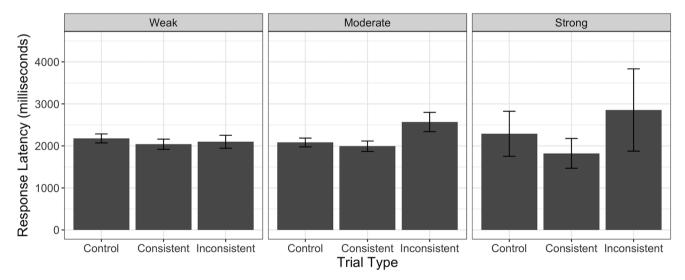


Figure 6. Effect of trial type on response latency as a function of partisan extremity (weak, moderate, strong) in Experiment 3.

## Discussion

Experiment 3 shows that individuals higher in partisan extremity may rely more on party categories (i.e., Democrat, Republican) when evaluating policy statements. This finding is consistent with results from Experiments 1 and 2,



which showed that accessibility of ideological identification (Experiment 1) and extremity of ideological identification (Experiment 2) both increased the degree to which people utilize these categories when making policy decisions.

### **General Discussion**

On the basis of conceptualizing ideology as self-identification, we tested in three experiments whether individuals used ideological and partisan categories while evaluating policy statements. We have shown support for the idea that, for those who possess ideological or partisan self-identities, evaluation of policy statements was influenced by these group memberships. In a task facilitation procedure, identifying the perceived ideological or partisan character of policy statements facilitated the evaluation thereof when participants' evaluations were consistent with their political identities. Evaluations were not, of course, entirely based on the perceived ideological content of policy positions. Sometimes participants made judgments inconsistent with their group identifications, but importantly in these cases categorizing the positions in ideological terms slowed responding. Ideologically inconsistent responses may actually interfere with or slow down evaluative decision making, as respondents contend with the unexpected disparity with their ideological identification. Importantly, individuals differ in the degree to which they show these facilitation and interference effects. Namely, people with more accessible or more extreme self-identifications are more likely to be helped (or hindered) by activation of the social category, suggesting that this information plays a role in decision making. With respect to these effects, across three studies, we found no evidence that the extent to which individuals utilize ideological or partisan character in evaluating policies differed as a function of whether participants' identities were left- or right-wing. However, it is worth noting that these experiments were not designed to test for left-right differences and our ability to fully examine those here may have been limited by relatively small sample sizes.

The important question for researchers is not whether or not people have ideology, but understanding when, how, and what kinds of people use ideology to make decisions about important political issues. The present work allows us to draw two general conclusions. First, people do use ideological categories to evaluate policy issues, and their use of these categories can be influenced by the surrounding context. In other words, it is possible to prime ideology as a social categories differs as a function of individuals pre-existing knowledge structure and identification with these groups. Strength of identification is important here—both in terms of accessibility and extremity. People whose ideological or partisan identities come to mind quickly and easily are more likely to use the perceived ideological or partisan character of a policy in its evaluation, as are individuals who think about themselves as highly identified with their ideological group.

While we find that individuals with some political identities utilize them in the evaluation of policy, we are unable to determine whether independents, moderates, or individuals who identify with ideologies other than those we studied engage in similar processing. For political independents or moderates, it may be that ingroup consensus on the issues is more difficult to establish in which case a similar process is unlikely to unfold. It is also possible that the nature of being an independent or moderate does not lead to strong self-identification with these groups. The exact nature of how and when independents and moderates use these group identities in the process of policy evaluation remains to be determined.



#### Notes

i) While Cohen (2003) has shown support for this idea, others (e.g., Bullock, 2011) have suggested that policy information may generally outweigh party cues. We do not address this debate here, as we are not concerned with policy information per se, just the relationship between ideology and attitudes.

ii) These raw latency scores differed as a function of participant ideology (b = 269.87, SE = 14.12, t = 19.117, p < .001), such that liberal participants (M = -246 ms, SD = 1015 ms) responded relatively more quickly to the target item than conservative participants (M = 293 ms, SD = 1447 ms) did. It was for this reason that the scores were standardized independently for the liberal and conservative participants.

iii) In this design, consistent versus inconsistent trials are idiosyncratic (defined by participant responses), making this a quasi-experimental variable. We cannot differentiate here between inconsistency that occurs because of a strong inconsistent attitude versus an ambivalent attitude on that particular policy issue, but this distinction is not central to our research question. This should be examined more directly in future research.

iv) Moderates or people who showed inconsistent identification were not included in the primary repeated measures analysis because we could not categorize those responses as consistent or inconsistent, but we did examine the mean latency for moderates on experimental trials relative to control trials. The overall mean for moderates in the experimental condition (M = 2206 ms, SE = 151 ms) did not significantly differ from the mean for moderates in the control condition, M = 2329, SE = 147; F(1,20) = .591, p = .451. So, while we cannot examine consistency versus inconsistency directly for moderates, this analysis suggests that overall, moderates' responses in the experimental condition were similar to the control condition, suggesting that judgments of ideology did not facilitate subsequent evaluations of policy for these participants.

v) For moderates, there was a marginally significant difference between latency on experimental trials relative to control trials, F(1,46) = 2.855, p = .098, such that these individuals were faster to respond on control (M = 2326 ms, SE = 103 ms) versus experimental (M = 2448 ms, SE = 106 ms) trials. We cannot code consistent versus inconsistent trials for moderates, but this suggests that the experimental condition did not reliably facilitate responses compared to the control condition.

vi) Data for Experiment 3 was collected in a conservative state (Nebraska), whereas Experiments 1 and 2 were run in a political "swing" state (Ohio). The sample in Experiment 3 is more conservative, which reflects the student body at the University of Nebraska-Lincoln.

vii) As in earlier experiments, we looked at how these responses compared to those for participants categorized as Independents. For Independents, latency on experimental trials (M = 2017 ms, SE = 167 ms) did not significantly differ from latency on control trials, M = 2415, SE = 205; F(1,11) = .511, p = .49.

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#### **Competing Interests**

The authors have declared no competing interests exist.

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#### **General Note**

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# Appendices

#### Appendix A: Policy Statements Used for Experimental and Control Trials

#### Set A:

Same sex marriage should be illegal

We should invade Iran immediately

All illegal immigrants should be rounded up and deported

Homosexuality should be a crime

Citizens should be able to obtain permits to carry concealed weapons

Cocaine should be legalized

All religious symbols should be banned from schools

By law, prayer should not be allowed in public schools

The government in Washington should see to it that every person has a good standard of living

Cutting sex and violence from television is a violation of rights

We should have a progressive system of taxation, where high-income groups pay a larger percentage of their incomes in taxes than low-income groups

Abortion should be a legal right

The government in Washington should see to it that every person has a job

Physician-assisted death should be legal

Medicaid should be expanded to cover the uninsured and low-income workers

We should spend 25% less money for defense

#### Set B:

Children should be taught abstinence-only sex education

Gay people should not be allowed to adopt children

It should be illegal to be a communist

Although some firearms are questionable, hunting rifles have a legitimate purpose and should remain legal

Consciously altering ones mind or state of consciousness should be illegal

The government should be the only agency to sell and distribute guns

Americans living abroad should be taxed

The United States should only do things that are approved by the United Nations

We should dismantle our Army to the smallest size possible needed to protect our borders

The government should provide many more services, even if it means an increase in spending

The solution to the problem in Iraq is to withdraw our troops immediately

I would vote for a Muslim for President of the United States

The government should provide subsidized national health care

Companies should be allowed to hire people from other countries and bring them here, regardless of whether or not they are illegal immigrants

Prostitution should be legalized

I would vote for an atheist for President

#### Appendix B: Number of Trials by Cell in Experiments 1-3

Table A.1

Experiment 1

Condition	Total number of trials			
Consistent	379			
Control	528			
Inconsistent	149			

#### Table A.2

Experiment 2

			Ideological Extremity		
Condition	Total number of trials	Weak	Moderate	Strong	
Consistent	749	309	374	66	
Control	1120	528	512	80	
Inconsistent	371	219	138	14	

#### Table A.3

Experiment 3

			Partisan Extremity		
Condition	Total number of trials	Weak	Moderate	Strong	
Consistent	560	307	225	28	
Control	842	494	316	32	
Inconsistent	282	186	92	4	

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